

## Questions

## Answers

### About DEALGATE

#### What is DEALGATE?

DEALGATE is the leading global deal matching platform. We provide a closed and secure environment where our members exchange divestment and acquisition profiles, as well as enterprise financing.

Our members can post their opportunities anonymously, allowing for absolute discretion.

The posting member decides which member groups will be able to see the brief and confidential profile summary.

Other DEALGATE members might have access to potential targets or buyers beyond your research or network. This dramatically increases your chances of finding the perfect match.

In the globalized M&A business, alliances are playing an increasingly important role. Applied properly, all parties involved will benefit from expanding their network globally and gaining transparency within a secure environment.

The results are more deals concluded with better conditions.

In mid-market cross-border deals, how much would a full research for potential sellers or buyers cost you in time and money? A fortune! Let's face the fact that we cannot possibly know the acquisition or divestment strategy of every corporation around this globe. Be realistic, even if you had an M&A network partner in every country, your network would be limited to their personal connections and knowledge.

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#### Who are the owners of DEALGATE?

Dealgate Ltd is an independent Swiss company owned by private individuals.

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#### Can I socially network on DEALGATE?

DEALGATE is not intended as a networking platform for individuals. For this purpose we invite you to our own group on LinkedIn.

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#### What services does DEALGATE offer?

DEALGATE offers its members and users two main services: Exchange and match

- sell opportunities and acquisition profiles
- financing offers and requests

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#### Which data will be published on DEALGATE?

DEALGATE is not about past transactions or valuation information. DEALGATE members can confidentially share opportunities in the closed and secure environment of DEALGATE.

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#### Is DEALGATE an open platform?

DEALGATE is a closed and secure platform. Access is granted for members only.

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#### Why should I join DEALGATE? Where is my advantage?

DEALGATE...

- supports deal and mandate sourcing,
- enlarges the pool of potential buyers and sellers,
- accelerates the transaction process,
- improves the terms of a transaction,
- enhances efficiency,
- and therefore saves costs.

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#### I have thousands of contacts at LinkedIn, Facebook and other social media. Why should I join DEALGATE?

Social media is open for everyone and for personal and professional networking. DEALGATE focuses on deals rather than networking. DEALGATE is for professionals only, provides necessary search functions and deal alerts.

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**What makes DEALGATE unique?**

DEALGATE demands high ethical and business standards from its members in order to preserve the extraordinary quality and exclusivity of the alliance.  
DEALGATE is confidential, closed, secure, intuitive to use, and global.

### About membership

**Is it possible to subscribe for a test membership?**

Yes. We offer a trial Premium membership for 3 months. You can unsubscribe at any time.

**I would like to join DEALGATE. How can I register or subscribe?**

Just go to the menu "Free trial" and follow the instructions.

**What is the pricing of DEALGATE's services?**

You will find the conditions after registering.

**Does DEALGATE charge success fees?**

Not at all!  
DEALGATE is neither a broker nor a participant in any transaction or transaction or success fee.

**What are the client's obligations with DEALGATE?**

Our Terms & Conditions and the pricing policy are transparent and online.  
Every member should conduct in a professional manner as we describe in our Terms & Conditions.

**Will I automatically have to pay for membership after my first membership period ended?**

Not at all!  
The membership will not be renewed automatically, unless the client authorizes us to do so.

**What happens to my membership after it expires?**

If you do not renew your Premium membership, it will automatically shift into "Basic".  
As a Basic member, you will still be able to post and view opportunities - just pay-as-you-go.

### About clients

**Who are the target clients?**

DEALGATE members are M&A professionals (M&A advisors, investors, corporate M&A departments) and business people from all over the world.

**How can I become a client / member?**

Just go to the menu "Free trial" and follow the instructions.

**Are there any requirements for membership?**

DEALGATE demands high ethical and business standards from its members in order to preserve the extraordinary quality and exclusivity of the alliance.

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In addition to enjoying a sound market reputation, potential members should fulfill the basic requirements as listed in the menu "Membership".

### About confidentiality

**We do not want the information about an opportunity to be spread in the market. How will DEALGATE assure confidentiality?**

The posting member decides which member groups will be able to see the brief and confidential profile summary.

The names of the posting member and the target remain confidential – unless the two parties agree to share further information concerning the opportunity.

Depending on membership status, members are able to screen the list of opportunities. Only the member groups that have been selected by the member posting the opportunity will be able to view the corresponding title and brief profile summary.

Interested members are able to contact the member who has posted an opportunity for further information. It is at the sole discretion of the posting member to decide with whom to continue the exchange of information.

**We do not want to be recognized as a member. How can you treat our membership confidential?**

The names of the posting member and the target remain confidential – unless the two parties agree to share further information concerning the opportunity.

### About technology and data security

**Which standard encryption technology does DEALGATE apply?**

128 bit – SHA1 / a standard encryption – used in the world wide web

**Where is the server located?**

Metanet AG, Zurich, Switzerland

**How secure is my password?**

The client's password has a professional high security standard: comparable with e-banking password-security. Our team is not able to read or decode passwords.

**I forgot my password & username. Can you please send it to me?**

Your password has a professional high security standard. Our team is not able to read or decode it. If you forgot your password you can request a new one here: [http://www.DEALGATE.com/en/request\\_password](http://www.DEALGATE.com/en/request_password).  
If you forgot your username, just let us know.

**I am not able to enter the platform**

Please close your browser and restart it again.